

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.					
Dow 30	35,457.31	198.7	0.56%					
S&P 500	4,519.63	33.17	0.74%					
FTSE 100	7,217.53	13.7	0.19%					
DAX	15,515.83	41.36	0.27%					
Nikkei 225	29,261.51	45.99	0.16%					
Nasdaq	15,129.09	107.28	0.71%					
Indian Indices	LTP	1D Chg.	1D % Chg.					
Nifty 50	18,418.75	-58.30	-0.32%					
BSE Sensex	61,716.05	-49.54	-0.08%					
Nifty Bank	39,540.50	-144.3	-0.36%					
Nifty Midcap 100	32,170.70	-714.10	-2.17%					
NIFTY Smallcap 100	11,480.70	-196.85	-1.69%					
Forex Rates	LTP	1D Chg.	1D % Chg.					
USD/INR	75.08	-0.11	-0.15%					
EUR/INR	87.32	0.04	0.04%					
GBP/INR	103.65	0.45	0.43%					
JPY/INR	0.66	0.00	-0.15%					
Commodities	LTP	1D Chg.	1D % Chg.					
Crude Oil WTI	6230	85	1.38%					
Natural Gas	381.5	-0.5	-0.13%					
Gold	47300	9	0.02%					
Silver	64424	1158	1.83%					
Aluminium	249.15	-6.2	-2.43%					
Copper	792.5	-3.35	-0.42%					
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales					
Cash/(Rs Crores)								
FII	9,298.03	9,803.82	-505.79					
DII	5,456.90	8,035.12	-2,578.22					
F&O								
FII Index Fut	5,565.67	3,794.93	1,770.74					
FII Index Opt	492,397.49	491,625.13	772.36					
Market Volatility	Latest	1D Chg.	1D % Chg.					
CBOE VIX	15.70	-0.61	-3.74%					
INDIA VIX	22.52	0.70	3.21%					
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.					
US	1.65%	0.00	0.96%					
India	6.40%	0.02	0.14%					
Nifty Supports	S3	S2	S1					
Nifty	18268	18328	18378					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	803.82	814.73	820.37	831.28	836.92	847.83	853.47
TCY	Tata Consultancy Services Limited	3,544.83	3,585.02	3,609.73	3,649.92	3,674.63	3,714.82	3,739.53
ASIANPAINT	Asian Paints Limited	3,059.37	3,117.73	3,152.37	3,210.73	3,245.37	3,303.73	3,338.37
INFY	Infosys Limited	1,740.17	1,761.23	1,792.37	1,813.43	1,844.57	1,865.63	1,896.77
TITAN	Titan Company Limited	2,261.25	2,365.00	2,430.50	2,534.25	2,599.75	2,703.50	2,769.00
UPL	UPL Limited	688.87	708.73	720.17	740.03	751.47	771.33	782.77
ICICIBANK	ICICI Bank Limited	722.35	730.55	738.60	746.80	754.85	763.05	771.10
DREDDY	Dr. Reddy's Laboratories Limited	4,619.90	4,704.95	4,749.90	4,834.95	4,879.90	4,964.95	5,009.90
ULTRACEMCO	UltraTech Cement Limited	6,727.67	6,940.33	7,063.67	7,276.33	7,399.67	7,612.33	7,735.67
ITC	ITC Limited	222.42	233.73	239.92	251.23	257.42	268.73	274.92
IOC	Indian Oil Corporation Limited	128.32	130.83	132.22	134.73	136.12	138.63	140.02
KOTAKBANK	Kotak Mahindra Bank Limited	1,956.23	1,974.17	2,009.08	2,027.02	2,061.93	2,079.87	2,114.78
TECHM	Tech Mahindra Limited	1,397.15	1,437.10	1,489.90	1,529.85	1,582.65	1,622.60	1,675.40
ONGC	Oil & Natural Gas Corporation Limited	151.33	154.67	156.83	160.17	162.33	165.67	167.83
HINDUNILVR	Hindustan Unilever Limited	2,263.03	2,391.77	2,474.53	2,603.27	2,686.03	2,814.77	2,897.53
LT	Larsen & Toubro Limited	1,722.08	1,762.07	1,805.03	1,845.02	1,887.98	1,927.97	1,970.93
AXISBANK	Axis Bank Limited	761.70	780.10	790.20	808.60	818.70	837.10	847.20
HDFC	Housing Development Finance Corporation Limited	2,776.73	2,788.37	2,804.68	2,816.32	2,832.63	2,844.27	2,860.58
NTPC	NTPC Limited	143.70	145.90	147.70	149.90	151.70	153.90	155.70
HCLTECH	HCL Technologies Limited	1,192.33	1,208.67	1,220.33	1,236.67	1,248.33	1,264.67	1,276.33
INDUSINDBK	IndusInd Bank Limited	1,118.00	1,151.80	1,172.40	1,206.20	1,226.80	1,260.60	1,281.20
RELIANCE	Reliance Industries Limited	2,665.40	2,686.70	2,708.75	2,730.05	2,752.10	2,773.40	2,795.45
BAJAJ-AUTO	Bajaj Auto Limited	3,821.75	3,857.00	3,884.50	3,919.75	3,947.25	3,982.50	4,010.00
BAJFINANCE	Bajaj Finance Limited	7,378.93	7,524.97	7,622.63	7,768.67	7,866.33	8,012.37	8,110.03
CIPLA	Cipla Limited	886.35	894.80	900.40	908.85	914.45	922.90	928.50
BAJAJFINSV	Bajaj Finserv Limited	17,858.03	18,229.27	18,582.53	18,953.77	19,307.03	19,678.27	20,031.53
SBIN	State Bank of India	458.95	471.10	479.90	492.05	500.85	513.00	521.80
ADANIPORTS	ADANI PORTS	742.33	763.67	777.33	798.67	812.33	833.67	847.33
COALINDIA	Coal India Limited	177.37	180.48	182.72	185.83	188.07	191.18	193.42
GRASIM	Grasim Industries Limited	1,639.58	1,675.57	1,698.48	1,734.47	1,757.38	1,793.37	1,816.28
BHARTIARTL	Bharti Airtel Limited	648.42	661.93	671.97	685.48	695.52	709.03	719.07
POWERGRID	Power Grid Corporation of India Limited	187.00	192.00	194.80	199.80	202.60	207.60	210.40
MARUTI	Maruti Suzuki India Limited	7,358.93	7,471.97	7,542.53	7,655.57	7,726.13	7,839.17	7,909.73
TATAMOTORS	Tata Motors Limited	426.72	451.38	468.07	492.73	509.42	534.08	550.77
BPL	Bharat Petroleum Corporation Limited	431.28	440.62	446.33	455.67	461.38	470.72	476.43
HEROMOTOCO	Hero MotoCorp Limited	2,782.50	2,824.00	2,847.00	2,888.50	2,911.50	2,953.00	2,976.00
HINDALCO	Hindalco Industries Limited	503.75	514.90	525.40	536.55	547.05	558.20	568.70
M&M	Mahindra & Mahindra Limited	876.60	888.90	903.00	915.30	929.40	941.70	955.80
TATASTEEL	Tata Steel Limited	1,273.18	1,315.37	1,342.18	1,384.37	1,411.18	1,453.37	1,480.18
JSWSTEEL	JSW Steel Limited	645.75	667.10	679.80	701.15	713.85	735.20	747.90
EICHERMOT	Eicher Motors Limited	2,487.82	2,587.53	2,643.27	2,742.98	2,798.72	2,898.43	2,954.17

News

Indian Equities:

SGX Nifty hints at positive opening

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 22 points at the opening bell.

*Overseas, Asian stocks are trading mixed on Wednesday as China kept its benchmark lending rate unchanged. China on Wednesday kept the one-year loan prime rate (LPR) unchanged at 3.85% while the five-year LPR was also held steady at 4.65%.

Corporate News

*ICIPI Prudential: The private insurance major reported 47 per cent YoY jump in net at Rs 445 crore for the quarter ended September 2021, and total income grew 38.7 per cent YoY to Rs 23,188 crore in the same quarter.

*Nestle India: FMCG major reported a 5.15 per cent YoY rise in net profit at Rs 617.37 crore for the third quarter ended September 2021, driven largely by a high single-digit volume and mix growth in the domestic market across brands

*L&T Tech: Posted a 39.1 per cent YoY rise in consolidated net profit at Rs 230 crore for the September 2021 quarter and has raised its dollar revenue growth guidance to 19-20 per cent. Revenue was up 22.4 per cent YoY at Rs 1,607.7 crore.

*ACC: Cement major ACC reported a 23.74 per cent YoY increase in consolidated net profit to Rs 450.21 crore for the third quarter ended September 30, 2021. Total revenue from operations rose 5.98 per cent to Rs 3,749 crore from Rs 3,537.31 crore earlier

*Rallis India: Q2FY22 consolidated profit drops nearly 32 per cent to Rs 56.49 crore from Rs 82.95 crore in Q2FY21. Revenue, however, was up marginally at Rs 727.80 crore from Rs 725 crore.

Indian Economy

*The finance ministry has advised state-run banks to start a nationwide loan outreach programme soon and take advantage of a potential rise in credit demand in the build-up to Diwali and thereafter, as the economy is on a path of "sustained recovery", sources told FE.

Global Economy

*Oil prices slipped on Wednesday after the Chinese government stepped up efforts to tame record high coal prices and ensure coal mines operate at full capacity as Beijing moved to ease a power shortage.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	37775.25	22.05	0.06%	NIFTYENR	24785.65	-363.05	-1.44%
NIFTY IT	36400.20	698.15	1.96%	NIPHARM	14384.35	-213.85	-1.46%
NIFTY METAL	5681.45	21.50	0.38%	NIFTYMNC	19712.00	-257.55	-1.29%
NIFTY AUTO	11079.35	47.55	0.43%	NIFTYPSU	2719.20	-105.35	-3.73%
NIFTY FMCG	39993.35	-233.05	-0.58%	NIFTYSER	25640.70	59.05	0.23%
NSE Movers and Shakers							
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
TECHM	1,542.70	63.05	4.26%	ITC	246.10	-16.5	-6.27%
LT	1,848.00	59.55	3.33%	TATAMOTORS	484.75	-24.85	-4.89%
INFY	1,823.50	31.35	1.75%	EICHERMOT	2,699.00	-127.35	-4.51%
KOTAKBANK	2,044.00	32.40	1.61%	HINDUNILVR	2,557.30	-96.70	-3.64%
BAJAJFINSV	18,935.80	257.85	1.38%	TITAN	2,496.00	-92.80	-3.58%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	24.22	0.44	1.85%	HDICI Bank ADR	78.4	2.1	2.75%
Tata Motors ADR	32	-1.79	-5.30%	ICICI Bank ADR	20.09	0.19	0.95%
Nifty Resistance							
			R3			R2	
			18568			18508	
						R1	
						18458	

End of the Report.

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